**INTEREST RATES MARKET NOTICE**

**Date: 19 June 2015**

**Subject:** Tap Issue

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC038”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED,** with effect from 22 June 2015.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** 100,000,000.00

**Total Amount Following Tap Issue** R300,000,000.00

**Bond Code** BTC038

**Nominal Issued** 100,000,000.00

**Issue Price** 99.59958%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 15 July 2015

**Books Close** 9 July

**Interest Date(s)** 15 July

**Last Day to Register** 8 July

**Issue Date** 22 June 2015

**Date Convention** Following

**Interest Commencement Date** 16 April 2015

**First Interest Date** 15 July 2015

**ISIN No.** ZAG000125469

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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